## **Employee Post-Travel Disclosure Form**

Original		Amendment
Original	2	amenumen

This form is for disclosing the receipt of travel expenses from private sources for travel taken in connection with official duties. This form does not eliminate the need to report privately-funded travel on the annual *Financial Disclosure* Statements of those employees required to file them. In accordance with House Rule 25, clause 5, you must complete this form and file it with the Clerk of the House, B-81 Cannon House Office Building, within 15 days after travel is completed. Please do not file this form with the Committee on Ethics.

C	ompleted. Please do not file this form with the Committee on Ethics.
N	OTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 100
1.	Name of Traveler: Samuel Walton
2.	a. Name of Accompanying Relative:OR None
	b. Relationship to Traveler: 🗖 Spouse 🔲 Child 🗖 Other (specify):
3.	a. Dates: Departure: February 20, 2020 Return: February 23, 2020
	b. Dates at Personal Expense, if any:
4.	b. Dates at Personal Expense, if any:  Departure City: Washington, DC  Destination: San Juan, Puerto Ricc Return City: Washington, DC
5.	Lafa-markla Tarka Lagrand Lagrand Lagrand
6.	Multiple papel events guest an allowants
7.	<ul> <li>Attached to this form are each of the following, signify that each item is attached by checking the corresponding box:</li> <li>a. ☑ a completed Sponsor Post-Travel Disclosure Form;</li> <li>b. ☑ the Primary Trip Sponsor Form completed by the trip sponsor prior to the trip, including all attachments and the Grantmaking or Non-Grantmaking Sponsor Forms;</li> <li>c. ☑ page 2 of the completed Traveler Form submitted by the employee; and</li> <li>d. ☑ the letter from the Committee on Ethics approving my participation on this trip.</li> <li>a. I represent that I participated in each of the activities reflected in the attached sponsor's agenda.</li> <li>Signify statement is true by checking the box: ☐</li> <li>b. If not, explain: ☐ had a work issue ☐ had to attend to and was not able to attend two events.</li> </ul>
Ιc	ertify that the information contained on this form is true, complete, and correct to the best of my knowledge.
Sig	nature of Traveler: Date: 9-10-20
Di	athorized this travel in advance. I have determined that all of the expenses listed on the attached <i>Sponsor Post-Travel sclosure Form</i> were necessary and that the travel was in connection with the employee's official duties and would not ate the appearance that the employee is using public office for private gain.
Na	me of Supervising Member: Tin Walkerg Date: 9-10-20
Sig	nature of Supervising Member: Jin halle
Ver	sion date 12/2018 by Committee on Ethics

### Sponsor Post-Travel Disclosure Form

7	Original		Amendmen
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This form must be completed by an officer of any organization that served as the primary trip sponsor in providing travel expenses or reimbursement for travel expenses to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form must be provided to each House Member, officer, or employee who participated on the trip within ten days of their return. You must answer all questions, and check all boxes, on this form for your submission to comply with House rules and the Committee's travel regulations. Failure to comply with this requirement may result in the denial of future requests to sponsor trips and/or subject the current traveler to disciplinary action or a requirement to repay the trip expenses.

NOT	E: Willful or knowin	g misrepresentations on thi	s form may be subject to cri	minal prosecution pursua	ant to 18 U.S.C. § 1001.
1.	Sponsor(s) who pa	id for the trip: Information	n Technology and Innov	ation Foundation (ITIF	)
		(s): San Juan, Puerto Ric			
	_	February 20, 2020		turn: February 23, 202	20
		r(s):Sanjuel			
		more than one traveler o			
5.	Actual amount of	expenses paid on behalf o	of, or reimbursed to, each	h individual named in	Question 4:
		Total Transportation	Total Lodging	Total Meal	Total Other Expenses
		Expenses	Expenses	Expenses	(dollar amount per item and description
	Traveler	\$621	\$825	\$458	\$1500 Waived Registration Fee
	Accompanying Family Member				
6. <i>I</i>	All expenses conne tatement is true by	cted to the trip were for a checking box:	actual costs incurred and	l not a <i>per diem</i> or lum	p sum payment. Signify
I cer	tify that the inform	nation contained in this	form is true, complete,	and correct to the besi	t of my knowledge.
	Od.				
Signa	ture	lue Which	me	Date: 2/27/20	20
Nam	e: Jackie Whismar	1		Title: Vice Pr	esident
Orga	nization: Informati	ion Technology and Inno	vation Foundation		
l am	an officer of the ab	ove-named organization	. Signify statement is tru	ue by checking box: 🗸	ļ
Addr	ess: 700 K Street I	NW, Suite 600, Washingt	on DC 20001		
Геlер	hone: <u>(202)</u> 626-57	<b>'</b> 48		Email: jwhisman@	itif.org
	C				

Committee staff may contact the above-named individual if additional information is required.

If you have questions regarding your completion of this form, please contact the Committee on Ethics at 202-225-7103.

Version date 12/2018 by Committee on Ethics

#### TRAVELER FORM

This form should be completed by House Members, officers, or employees seeking Committee approval of privately-sponsored travel or reimbursement for travel under House Rule 25, clause 5. The completed form should be submitted directly to the Committee by each invited House Member, officer, or employee, together with the completed and signed trip sponsor form(s) and any attachments. A copy of this form, minus this initial page, will be made available for public inspection. This form, and any attachments, may be faxed to the Committee at 202-225-7392, sent or delivered to the Committee at 1015 Longworth, or e-mailed to travel.requests@mail.house.gov.

Your completed request must be submitted to the Committee no less than 30 days before your proposed departure date. Absent exceptional circumstances, permission will not be granted for requests received less than 30 days before the trip commences. You must receive explicit approval from the Committee before you depart on this trip.

Name of Traveler: Samuel Austin Walton
NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001.
I certify that the information contained on both pages of this form is true, complete, and correct to the best of my knowledge.
Signature:
Name of Signatory (if other than traveler):
For Staff (name of employing Member or Committee): Rep. Steve Scalise/Rep. Tim Walberg
Office Address: 2049 Rayburn House Office Building, 2266 Rayburn House Office Building-Washington, DC 20
Telephone Number: 202-225-3015, 202-225-6276
Email Address of Contact Person: Megan.Miller@mail.house.gov, RJ.Laukitis@mail.house.gov
Check this box if the sponsoring entity is a media outlet, the purpose of the trip is to make a media appearance sponsored by that entity, and these forms are being submitted to the Committee less than 30 days before the trip departure date.
NOTE: You must complete all of the contact information fields above, as Committee staff may need to contact you if additional information is required.
KEEP A COPY OF THIS FORM. Page 2 (but not this page) must be submitted to the Clerk as part of the post-travel

If there are any questions regarding this form, please contact the Committee on Ethics at 202-225-7103 or via e-mail: travel.requests@mail.house.gov.

disclosure required by House Rule 25. Travel Regulation § 404(d) also requires you to keep a copy of all request forms and

supporting paperwork for three subsequent Congresses from the date of travel.

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## TRAVELER FORM

1	. Name of Traveler: Samuel Austin Walton
2	2. Sponsor(s) who will be paying for the trip: Information Technology and Innovation Foundation (ITIF)
3	. City and State OR Foreign Country of Travel: San Juan, Puerto Rico
4	. a. Date of Departure: 2-20-20 Date of Return: 2-23-20
	b. Will you be extending the trip at your personal expense?  Yes  No  If yes, list dates at personal expense:
5.	a. Will you be accompanied by a family member at the sponsor's expense?   Yes  No If yes:
	(1) Name of Accompanying Family Member:
	(2) Relationship to Traveler:   Spouse  Child  Other (specify):
	(3) Accompanying Family Member is at least 18 years of age:  Yes  No
6.	<ul> <li>a. Did the trip sponsor answer "Yes" to Question 8(c) on the Primary Trip Sponsor Form (i.e., travel is sponsored by a entity that employs a registered federal lobbyist or a foreign agent)?  Yes No</li> <li>b. If yes, and you are requesting lodging for two nights, explain why the second night is warranted:</li> </ul>
7.	Primary Trip Sponsor Form is attached, including agenda, invitee list, and any other attachments and contributing sponsor forms:
	NOTE: The agenda should show the traveler's individual schedule, including departure and arrival times and identify the specific events in which the traveler will be participating.
8.	Explain why participation in the trip is connected to the traveler's individual official or representational duties. Staff should include their job title and how the activities on the itinerary relate to their duties.
	Policy Advisor (Minority Whip Scalise)/Senior Legislative Assistant (Rep. Walberg) attending this event
	will not only allow me to meet more individuals on the hill who handle my same issues, but it will also help
	me learn more about the growing issues in the tech and telecom industries.
9.	Is the traveler aware of any registered federal lobbyists or foreign agents involved planning, organizing, requesting, or arranging the trip?  Yes No
10.	For staff travelers, to be completed by your employing Member:
	ADVANCED AUTHORIZATION OF EMPLOYEE TRAVEL
trav	ereby authorize the individual named above, an employee of the U.S. House of Representatives who works under my ect supervision, to accept expenses for the trip described in this request. I have determined that the above-described rel is in connection with my employee's official duties and that acceptance of these expenses will not create the earance that the employee is using public office for private gain.
Sign	nature of Employing Member Walling Date Jon 21,0020

## **Primary Trip Sponsor Form**

This form should be completed by private entities offering to provide travel or reimbursement for travel to House Members, officers, or employees under House Rule 25, clause 5. A completed copy of the form (and any attachments) should be provided to each invited House Member, officer, or employee, who will then forward it to the Committee together with a *Traveler Form* at least 30 days before the start date of the trip. The trip sponsor should *NOT* submit the form directly to the Committee. The Committee website (ethics. house.gov) provides detailed instructions for filling out the form.

NOTE: Willful or knowing misrepresentations on this form may be subject to criminal prosecution pursuant to 18 U.S.C. § 1001. Failure to comply with the Committee's Travel Regulations may also lead to the denial of permission to sponsor future trips.

ı.	Sponsor who will be paying for the trip: Information Technology and Innovation Foundation (ITIF)
2.	I represent that the trip will not be financed, in whole or in part, by a registered federal lobbyist or foreign agent.  Signify that the statement is true by checking box:
3.	Check only one. I represent that:  a. The primary trip sponsor has not accepted from any other source, funds intended directly or indirectly to finance any aspect of the trip:   OR
	b. The trip is arranged without regard to congressional participation and the primary trip sponsor has accepted fund only from entities that will receive a tangible benefit in exchange for those funds:
	c. The primary trip sponsor has accepted funds from other source(s) intended directly or indirectly to finance all or part of this trip and has enclosed disclosure forms from each of those entities.   If "c" is checked, list the names of the additional sponsors:
<del>1.</del>	Provide names and titles of ALL House Members and employees you are inviting. For each House invitee, provide a explanation of why the individual was invited (include additional pages if necessary): See Attachment 1
5.	Is travel being offered to an accompanying family member of the House invitee(s)?   Yes  No
5.	Date of Departure: February 20, 2020 Date of Return: February 23, 2020
7.	a. City of departure: Washington, DC
	b. Destination(s): San Juan, PR
	c. City of return: Washington, DC
3.	Check only one. I represent that:  a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:   OR
3.	Check only one. I represent that:  a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher
3.	Check only one. I represent that:  a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:   OR
	<ul> <li>Check only one. I represent that:</li> <li>a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965: OR</li> <li>b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent: OR</li> <li>c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip</li> </ul>
	Check only one. I represent that:  a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:   OR  b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent:   OR  c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee's travel regulations.  Check only one of the following:  a. I checked 8(a) or (b) above:   b. I checked 8(c) above but am not offering any lodging:
	Check only one. I represent that:  a. The sponsor of the trip is an institution of higher education within the meaning of section 101 of the Higher Education Act of 1965:   OR  b. The sponsor of the trip does not retain or employ a registered federal lobbyist or foreign agent:   OR  c. The sponsor employs or retains a registered federal lobbyist or foreign agent, but the trip is for attendance at a one-day event and lobbyist / foreign agent involvement in planning, organizing, requesting, or arranging the trip was de minimis under the Committee's travel regulations.  Check only one of the following:  a. I checked 8(a) or (b) above:

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10.	Attached is a detailed agenda of the activities House invitees will be participating in during the travel (i.e., an hourly description of planted activities for trip invitees). Indicate agenda is attached by checking box:
11.	Check only one of the following:
	a. I represent that a registered federal lobbyist or foreign agent will not accompany House Members or employees on any segment of the trip. Signify that the statement is true by checking box:
	b. Not Applicable. Trip sponsor is a U.S. institution of higher education:
12.	For each sponsor required to submit a sponsor form, describe the sponsor's interest in the subject matter of the trip and its role in organizing and/or conducting the trip:  ITIF is a 501(c)(3) non-profit organization founded in 2006 whose mission is to formulate and promote public
	policies to advance innovation. Our fifth policy retreat will bring together leaders from business, government, and
	academia to facilitate discussions about the innovation challenges facing our nation.
13.	Answer parts a and b. Answer part c if neccessary:
	a. Mode of travel: Air 🗹 Rail 🗌 Bus 🗍 Car 🗹 Other 🗋 (specify:)
	b. Class of travel: Coach Business First Charter Other (specify:)
	c. If travel will be first class, or by chartered or private aircraft, explain why such travel is warranted:
14.	I represent that the expenditures related to local area travel during the trip will be unrelated to personal or recreational activities of the invitee(s). Signify that the statement is true by checking box:
15.	Check only one. I represent that either:  a. The trip involves an event that is arranged or organized without regard to congressional participation and that meals provided to congressional participants are similar to those provided to or purchased by other event attendees: OR
	b. The trip involves events that are arranged specifically with regard to congressional participation:
	If "b" is checked:
	1) Detail the cost per day of meals (approximate cost may be provided):
	2) Provide the reason for selecting the location of the event or trip:
16.	Name, nightly cost, and reasons for selecting each hotel or other lodging facility:
	Hotel Name: Caribe Hilton City: San Juan, Puerto Rico Cost Per Night: \$275
	Reason(s) for Selecting: Availability of rooms and event space, pricing, proximity to major airport.
	Hotel Name: City: Cost Per Night:
	Reason(s) for Selecting:
	Hotel Name: City: Cost Per Night:
	Reason(s) for Selecting:
17.	I represent that all expenses connected to the trip will be for actual costs incurred and not a per diem or lump sum payment. Signify that the statement is true by checking box:

8. Total Expenses for each Parti		mangal selection in the control of t	in the second
Actual Amounts Good Faith Estimates	Total Transportation Expenses per Participant	Total Lodging Expenses per Participant	Iotal Meal Expenses
For each Member, Officer, or Employee	\$60G	\$825	\$200
For each Accompanying Family Member	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
Company of the second s		A procession of the same section of the same s	
	Other Expenses (dollar amount per item)	Identify Specific Nature of (e.g., taxi, parking, registra	"Other" Expenses
For each Member, Officer, or Employee		** ** ** ** ** ** ** ** ** ** ** ** **	A Programme Commence of the Co
For each Accompanying Family Member			
. Check only one:  a. I certify that I am an officer of the b. Not Applicable. Trip sponsor.  I certify that I am not a register.	of the organization listed bel is an individual or a U.S. in red federal lobbyist or foreig	stitution of higher educ sion n agent for any sponsor of the	ı. 🔲
a. I certify that I am an officer b. Not Applicable. Trip sponsor. I certify that I am not a register. I certify by my signature that the best of my knowledge.	of the organization listed belt is an individual or a U.S. in red federal lobbyist or foreigne information contained in	low: OR stitution of higher educ sion agent for any sponsor of the this form is true, complete,	ı. 🔲 vis trip. 🗹
a. I certify that I am an officer b. Not Applicable. Trip sponsor.  I certify that I am not a register. I certify by my signature that the best of my knowledge.	of the organization listed bel is an individual or a U.S. in red federal lobbyist or foreig	low: OR stitution of higher educ sion n agent for any sponsor of the this form is true, complete,	nis trip. 🗹 and correct to the
a. I certify that I am an officer b. Not Applicable. Trip sponsor.  I certify that I am not a register. I certify by my signature that the best of my knowledge.  I can be whisman acknowledge.  Jackie Whisman	of the organization listed belt is an individual or a U.S. in red federal lobbyist or foreigne information contained in	stitution of higher educ sion agent for any sponsor of the this form is true, complete,	n
a. I certify that I am an officer b. Not Applicable. Trip sponsor.  I certify that I am not a register. I certify by my signature that the best of my knowledge.  Jackie Whisman me:  Vice President  le:	of the organization listed belt is an individual or a U.S. in red federal lobbyist or foreigne information contained in	low: OR stitution of higher educ sion n agent for any sponsor of the this form is true, complete, Date: 1/1	n
a. I certify that I am an officer b. Not Applicable. Trip sponsor.  I certify that I am not a register. I certify by my signature that the best of my knowledge.  I cartify by my signature that the best of my knowledge.  Jackie Whisman  Wice President  le:  Information Technologanization:  700 K Street NW. Suite 6	of the organization listed belt is an individual or a U.S. in red federal lobbyist or foreigne information contained in	low: OR stitution of higher educ sion n agent for any sponsor of the this form is true, complete, Date: 1/1	nis trip.  and correct to the  5/2020
a. I certify that I am an officer b. Not Applicable. Trip sponsor.  I certify that I am not a register I certify by my signature that the best of my knowledge.  I can be whisman  Markie Whisman  Me:  Information Technologanization:  700 K Street NW, Suite 6  (202) 626-5748	of the organization listed belt is an individual or a U.S. in red federal lobbyist or foreigne information contained in the information contained in the information contained in the information foundation foundation.	low: OR stitution of higher educ sion n agent for any sponsor of the this form is true, complete, Date: 1/1	nis trip.  and correct to the  5/2020
a. I certify that I am an officer b. Not Applicable. Trip sponsor.  I certify that I am not a register. I certify by my signature that the best of my knowledge.  Jackie Whisman  Wice President  le:  Information Technologanization:  700 K Street NW, Suite 6  dress:  (202) 626-5748  iwhisman@itif.crg	of the organization listed belt is an individual or a U.S. in red federal lobbyist or foreigne information contained in the information contained in the information contained in the information foundation foundation.	low: OR stitution of higher educ sion n agent for any sponsor of the this form is true, complete, Date: 1/1	nis trip.  and correct to the  5/2020
a. I certify that I am an officer b. Not Applicable. Trip sponsor b. Not Applicable. Trip sponsor c. I certify that I am not a register. I certify by my signature that the best of my knowledge.  I certify by my signature that the best of my knowledge.  I certify by my signature that the best of my knowledge.  I certify by my signature that the best of my knowledge.  I certify that I am not a register that I am not a register.  I certify that I am not a register.  I certify that I am an officer in the certific that I am not a register.  I certify that I am an officer in the certific that I am not a register.  I certify that I am an officer in the certific that I am not a register.  I certify that I am an officer in the certific that I am not a register.  I certify that I am not	of the organization listed belt is an individual or a U.S. in red federal lobbyist or foreigne information contained in the information contained in the information contained in the information foundation foundation.	stitution of higher educ sion agent for any sponsor of the this form is true, complete,  Date: 1/1	nis trip. 🗹 and correct to the 5/2020

1015 Longworth House Office Building, Washington, D.C. 20515

Phone: 202-225-7103 General Fax: 202-225-7392

Theodore E. Deutch, Florida Chairman Kenny Marchant, Texas Ranking Member

Grace Meng, New York Susan Wild, Pennsylvania Dean Phillips, Minnesota Anthony Brown, Maryland

John Rateliffe, Texas George Holding, North Carolina Jackie Walorski, Indiana Michael Guest, Mississippi



U.S. House of Representatives

COMMITTEE ON ETHICS

Thomas A. Rust Staff Director and Chief Counsel

> David W. Arrojo Counsel to the Chairman

Christopher A. Donesa

Counsel to the Ranking Member

1015 Longworth House Office Building Washington, D.C. 20515–6328 Telephone: (202) 225–7103 Facsimile: (202) 225–7392

February 14, 2020

Mr. Samuel Austin Walton Office of the Honorable Robert Wittman 2055 Rayburn House Office Building Washington, DC 20515

Dear Mr. Walton:

Pursuant to House Rule 25, clause 5(d)(2), the Committee on Ethics hereby approves your proposed trip to San Juan, Puerto Rico, scheduled for February 20 to 23, 2020, sponsored by Information Technology and Innovation Foundation (ITIF).

You must complete an Employee Post-Travel Disclosure Form (which your employing Member must also sign) and file it, together with a Sponsor Post-Travel Disclosure Form completed by the trip sponsor, with the Clerk of the House within 15 days after your return from travel. As part of that filing, you are also required to attach a copy of this letter and both the Traveler and Primary Trip Sponsor Forms (including attachments) you previously submitted to the Committee in seeking pre-approval for this trip. If you are required to file an annual Financial Disclosure Statement, you must also report all travel expenses totaling more than \$390 from a single source on the "Travel" schedule of your annual Financial Disclosure Statement covering this calendar year. Finally, Travel Regulation § 404(d) also requires you to keep a copy of all request forms and supporting information provided to the Committee for three subsequent Congresses from the date of travel.

If you have any further questions, please contact the Committee's Office of Advice and Education at extension 5-7103.

Sincerely,

Theodore E. Deutch Chairman

Kenny Marchant Ranking Member

TED/KM:mso



### **Attachment 1: Congressional Invitees:**

These Members and staffers were invited to attend because of their relevant work and jurisdiction on the innovation policy issues we plan to cover at the event, including broadband, intellectual property, antitrust, internet, emerging technologies, and international competitiveness.

Keith	Abouchar	House Democratic Majority Leader Steny Hoyer
Liz	Amster	Rep. Kathleen Rice
Erica	Andeweg	U.S. Senator Deb Fischer
Rachel	Appelton	U.S. Senate Judiciary Committee
Jodey	Arrington	U.S. House of Representatives
Tammy	Baldwin	U.S. Senate
Lyndsey	Barnes	Rep. Brian Higgins
Brendan	Belair	House Judiciary Committee
Ami	Bera	U.S. House of Representatives
Moira	Bergin	Cybersecurity, Infrastructure Protection and Innovation Subcommittee
Sasha	Bernhard	Rep. Suzan DelBene
Marsha	Blackburn	U.S. Senate
Susan	Brooks	U.S. House of Representatives
Angela	Brown	Rep. Darren Soto
Aimee	Collins- Mandeville	Rep. Val Demings
Becky	Cornell	COS, Pete Aguilar
Alexandrine	De Bianchi	U.S. Senator Jacky Rosen
Suzan	DelBene	U.S. House of Representatives
Michael	Demakos	Rep. Kathleen Rice
Max	Ernst	Rep. Abby Finkenauer
Adam	Finkel	Blue Dog Coalition
Deb	Fischer	U.S. Senate
Roddy	Flynn	Rep. Mary Gay Scanlon
Mike	Flynn	Senate Homeland Security and Governmental Affairs Committee
Justin	German	COS, Haley Stevens
Evan	Giesemann	Rep. Terri Sewell
Lisa	Goldman	Consumer Protection Subcommittee, House Energy & Commerce Committee
Jenniffer	Gonzalez- Colon	U.S. House of Representatives
David	Greengrass	House Judiciary Committee

Tyler	Grimm	Rep. Jim Jordan
J.D.	Grom	New Democrat Coalition
Adam	Hechavarria	U.S. Senator Todd Young
	Hendrixson-	
Jennifer	White	House Foreign Affairs Committee
Brian	Higgins	U.S. House of Representatives
Victoria	Honard	Rep. Suzan DelBene
Mark	Iozzi	House Foreign Affairs Committee
Tasia	Jackson	Hakeem Jeffries
April	Jones	U.S. Senator Amy Klobuchar
Aruna	Kalyanam	House Ways & Means Committee
Joel	Kelsey	U.S. Senator Blumenthal
Derek	Kilmer	U.S. House of Representatives
Andy	Kim	U.S. House of Representatives
Raja	Krishnamoorthi	U.S. House of Representatives
Chris	Leuchten	U.S. Senator Kyrsten Sinema
Ted	Lieu	U.S. House of Representatives
John	Lin	Senate Commerce
Billy	Long	U.S. House of Representatives
Theresa	Lou	House Foreign Affairs Committee
Sam	Love	Senator Gardner
Jeff	Lowenstein	Rep. Adam Schiff
Kurt	Lynch	Senator Cortez Masto
Chrstina	Mahoney	Rep. Emanuel Cleaver
	McMorris	
Cathy	Rodgers	U.S. House of Representatives
Jerry	McNerney	U.S. House of Representatives
Bakari	Middleton	U.S. Senator Cory Booker
Jerry	Moran	U.S. Senate
Christopher	Mulkins	HSGACDem
Sam ,	Mulopulos	U.S. Senator Rob Portman
Richie	Neal	U.S. House of Representatives
Samuel	Negatu	LD, Jimmy Gomez
Stephen	Newton	U.S. Senator Mitt Romney
Dao	Nguyen	Future Forum
Olivia	Oo	LD, Tony Cardenas
Caleb	Orr	U.S. Senate Small Business Committee/Senator Rubio
Justin	Oswald	Grace Meng
David	Pendle	U.S. Senate Judiciary Committee
Scott	Peters	U.S. House of Representatives
Sydney	Pettit	Senator Capito
Donald	Pollard	Rep. Lauren Underwood
Rachel	Rathore	Rep. Bob Latta

Anant	Raut	U.S. Senate Judiciary Committee
Scott	Reber	Senator James Risch
George	Redden	Senator Jerry Moran
Jacob	Reses	U.S. Senator Josh Hawley
James	Risch	U.S. Senate
Bill	Rockwood	Rep. Darren Soto
Jason	Rodriguez	Steven Horsford
Jeff	Rothblum	HSGACDem
Dominic	Saavedra	Senator Heinrich
Aaron	Schmidt	Rep. Suzan DelBene
David	Schweikert	U.S. House of Representatives
Mikie	Sherrill	U.S. House of Representatives
Elissa	Slotkin	U.S. House of Representatives
Dan	Smith	Rep. Doggett
Darren	Soto	U.S. House of Representatives
Charlyn	Stanberry	Rep. Yvette Clarke
Haley	Stevens	U.S. House of Representatives
Troy D.	Stock	U.S. Senate Republican Policy Committee
Mimi	Strobel	U.S. Senator Ron Johnson
Dan	Swanson	U.S. Senate Judiciary Committee
Eric	Teetsel	Senator Josh Hawley
Lori	Trahan	U.S. House of Representatives
Olivia	Trusty	Senate Commerce
Nicole	Varner	Mark Veasey
Marc	Veasey	U.S. House of Representatives
Evan	Viau	House Energy and Commerce
Jessica	Vu	U.S. Senator Marsha Blackburn
Conor	Walsh	Rep. Suozzi
Austin	Walton	Rep. Walberg & Whip Scalise
Brandon	Webb	Robin Kelly
Jay	Weismuller	U.S. Senator Maggie Hassan
Carolina	Young	U.S. Senator Mark Warner

\*

## TIF | INFORMATION TECHNOLOGY & INNOVATION FOUNDATION

## ITIF'S FIFTH ANNUAL INNOVATION POLICY RETREAT

February 20 – 22, 2020 | Caribe Hilton | San Juan, Puerto Rico

#### Thursday, February 20, 2020

8:15 AM

United Airlines Flight 2021 Departs Dulles International Airport (IAD)

1:01 PM

United Airlines Flight 2021 Arrives San Juan International Airport (SJU)

1:30 - 2:15 PM

Travel Time from SJU (boxed lunch provided)

2:30 - 4:30 PM

"Rebuilding Puerto Rico" Service Event with University of Puerto Rico Mentors

and High School Student Innovators from Bayamón, Puerto Rico
ITIF has organized a monthlong collaboration between University of Puerto Rico technolo

ITIF has organized a monthlong collaboration between University of Puerto Rico technologists and high school students from five public schools in during which the high school innovators will identify a public challenge and use technology to solve it. Many of the projects will be related to rebuilding the island's technology infrastructure. The students and their University mentors will present their work and findings to

our group and accept feedback and additional mentorship from attendees.

Program Timing: Introductions by Rob Atkinson, ITIF (10 min); Student Presentations

(15 min each/75 min total); Q&A (35 min)

5:30 - 7:00 PM

Welcome Reception

7:00 - 8:30 PM

Dinner + Fireside Chat with Commissioner Geoffrey Starks, Federal

Communications Commission

Program Timing: Dinner Buffet (30 min); Moderated Fireside Chat (30 min); "Innovation

Trivia" Icebreaker (30 min)

#### Friday, February 21, 2020

Theme: Innovation and Competitiveness

8:00 - 8:30 AM

Breakfast

8:30 - 9:00 AM

Welcome Remarks: Congressman Darren Soto (FL-09)

9:15 - 10:45 AM

#### **Breakout Sessions**

- Genomics, Data and the Future of Drug Innovation (Moderated by Stephen Ezell, ITIF)
- IoT and Smart Cities: Achieving the Promise (Moderated by Daniel Castro, ITIF)
- Techlash: What to Do (Moderated by Rob Atkinson, ITIF)
- The Rural Broadband Dilemma: Challenges and Solutions (Moderated by Doug Brake, ITIF)

## ITIF INFORMATION TECHNOLOGY & INNOVATION FOUNDATION

11:00 - 12:30 PM Panel: China: The Long Cold War?

Moderator: Rob Atkinson, Founder and President, ITIF

Confirmed: Jim McGregor, APCO Worldwide; Clete Willems, Akin Gump

12:30 - 1:30 PM Lunch + Fireside Chat with Ian Conner, FTC's Bureau of Competition

Program Timing: Lunch Buffet (30 min); Moderated Fireside Chat (30 min)

1:45 – 3:15 PM Panel: Time for a New American Innovation and Competitiveness Policy?

Moderator: Rob Atkinson, Founder and President, ITIF

Confirmed: Julius Krein, American Affairs Journal, John Neuffer, Semiconductor Industry

Association; Caleb Orr, U.S. Senate Small Business Committee (Majority)

3:30 – 5:15 PM Panel: Innovation Policy in Latin America

Moderator: Stephen Ezell, Vice President, Global Innovation Policy, ITIF

Confirmed: Carolina Agurto, Fundación Idea; Luciana Hachmann, Prospectiva; Adrian

Magendzo, IADB

5:30 - 6:30 PM Reception

6:30 - 8:00 PM Dinner Discussion: IT-Based Automation

Confirmed: Jerry Hultin, Global Futures Group; David Moschella, Leading Edge Forum

Program Timing: Dinner Buffet (30 min); Moderated Discussion (60 min)

#### Saturday, February 22, 2020

Theme: Internet and IT Policy

8:30 - 9:00 AM Breakfast and Remarks: Rob Atkinson, ITIF

9:00 - 10:30 AM Breakout Sessions

 What's Next for AI and AI Policy? (Moderated by Daniel Castro, ITIF)

• Genomics, Data and the Future of Drug Innovation

(Moderated by Stephen Ezell, ITIF)

Tech and the Future of Jobs and Workforce Development

(Moderated by Rob Atkinson, ITIF)

• IoT's Promise for Energy Efficiency

(Moderated by Doug Brake, ITIF)

10:45 – 12:00 PM Panel: 5G and Enterprise Transformation

Moderator: Doug Brake, Director, Broadband and Spectrum Policy, ITIF

Confirmed: Giulia McHenry, Acting Chief, Office of Economics and Analytics, FCC; Mike

Saperstein, U.S. Telecom; Marie Sylla, T-Mobile

11:45 – 12:15 PM Lunch (no official programming scheduled as of now)

# INFORMATION TECHNOLOGY & INNOVATION FOUNDATION

12:30 – 1:45 PM Panel: International Internet Policy Issues

Moderator: Nigel Cory, Associate Director, Trade Policy, ITIF Confirmed: Shannon Coe, International Trade Administration

2:00 - 3:30 PM Panel: Section 230 and Tech Liability

Moderator: Daniel Castro, Vice President, ITIF and Director of ITIF's Center for Data

Innovation

Confirmed: Dagmar Bartels, OLX Group; Mike Castellano, The Walt Disney Company;

Jamie Susskind, Consumer Technology Association

5:00 – 6:30 PM Reception

6:30 - 8:00 PM Dinner + Congressional Staff Panel: Innovation Policy in the 116th Congress

Erica Andeweg, Senator Deb Fischer Lyndsey Barnes, Rep. Brian Higgins

Moira Bergin, House Homeland Security Committee

Sasha Bernhard, Rep. Suzan DelBene Roddy Flynn, Rep. Mary Gay Scanlon

Aruna Kalyanam, House Ways & Means Committee

John Lin, Senate Commerce Committee

Theresa Lou, House Foreign Affairs Committee Kurt Lynch, Senator Catherine Cortez Masto Stephen Newton, Senator Mitt Romney

Dao Nguyen, House Future Forum/Rep. Stephanie Murphy

George Redden, Senator Jerry Moran Jacob Reses, Senator Josh Hawley Dan Smith RuBoss, Rep. Lloyd Doggett Mimi Strobel, Senator Ron Johnson

Troy D. Stock, Senate Republican Policy Committee

Nicole Varner, Rep. Mark Veasey Conor Walsh, Rep. Tom Suozzi

Austin Walton, Rep. Tim Walberg/Whip Steve Scalise

#### Sunday, February 23, 2020

9:00 AM Breakfast Buffet Available

11:00 AM Hotel Check Out

12:30 PM Flight Check In

1:56 PM United Flight 2022 Departs SJU

4:50 PM United Flight 2022 Arrives IAD